2008-09 Student Asset Information Form

Name ___________________________ UCI ID Number __________________________

Use the value of the assets as of the day you filed your original FAFSA. Do not leave any items blank; fill in zero (0) if an item does not apply.

What was it worth on the date you completed the FAFSA? What is owed on it?

Cash, savings and checking accounts $___________ $___________

Other real estate and investments $___________ $___________

(Don’t include home)

Business $___________ $___________

Number of full-time employees: _______________

Do you have controlling interest in the business? □ Yes □ No

Farm $___________ $___________

Cash, savings and checking accounts: Include the value of cash, savings and checking accounts.

Investments value: Real estate includes rental property, land and second or summer homes, include the portions of multi-family dwellings that are not the family’s principal residence. Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds and other securities, installment and land contracts (including mortgages held), commodities, precious and strategic metals.

Business value and debt: Business includes market value of land, buildings, machinery, equipment, and inventory, debts included should only be for those for which the business was used as collateral.

Farm value and debt: Include the market value of land, buildings, machinery, equipment, and inventory. Debts included should be only for those for which the farm was used as collateral.

Student Signature ___________________________ Date ________________

Student Name (printed) ___________________________